

## Death grant expression of wish form

Personal information			
Name		NI number	
Marital/partnership status		Phone number	
Home address			
Email address*			
<p>* I confirm that by giving my email address, I'm agreeing for Shropshire County Pension Fund to email me about my pension. (Please note that you don't have to provide your email address, but if you don't, the fund won't be able to contact you with information about your pension. You will not be able to register to view your pension account online to see your annual benefit statement. In these circumstances a paper copy must be requested.)</p>			
My expression of wish (To choose more than four nominees, please ask for an additional form)			
Nominee 1 name			
Address			
Relationship		Proportion	%*
Nominee 2 name			
Address			
Relationship		Proportion	%*
Nominee 3 name			
Address			
Relationship		Proportion	%*
Nominee 4 name			
Address			
Relationship		Proportion	%*
<p>I wish you to pay any lump sum death grant to the above individual(s) and/or organisation(s) in the amounts shown. This form revokes any previous expression of wish made by me.</p> <p>*If you are nominating more than one beneficiary, together, the proportions should total 100%.</p>			
Sign		Date	

To return this form you can post it to: Pensions, PO Box 4826, Shrewsbury, SY1 9LJ, or you can email a scanned copy to: [pensions@shropshire.gov.uk](mailto:pensions@shropshire.gov.uk)

## **Notes**

The scheme administrators can't be legally bound by an expression of wish and must keep absolute discretion but, they will make every effort to follow your wishes where practicable to do so. In situations where it isn't reasonably practicable to make payment to the nominated person, Shropshire Council as the fund's administering authority will make that decision.

The advantage of making an expression of wish for a beneficiary to receive any death grant is that payments can usually be made without waiting months for your estate to be settled and normally without any liability to inheritance tax.

It's important to remember to update an expression of wish if your situation changes. For example, if the person you have nominated dies or, you undergo a divorce.

You may revoke this expression of wish in writing.

This form is an expression of wish for nomination of your death grant only.

## **Data protection**

The Shropshire County Pension Fund is a data controller under data protection legislation. This means we store, hold and manage your personal data in line with statutory requirements to enable us to provide you with pension administration services. To enable us to carry out our statutory duty, we are required to share your information with certain bodies but will only do so in limited circumstances. For more information about how we hold your data, who we share it with and what rights you have to request information from the fund, please visit [www.shropshirecountypensionfund.co.uk](http://www.shropshirecountypensionfund.co.uk).

Where you have given us with personal data about other people, such as family members, dependants or potential beneficiaries under the fund, please make sure that they are aware of the information you have given to us through this form.