

My Pension Online

Steps to creating and transferring an account





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About this guide

This leaflet shows you how to register to our new 'My Pension Online' portal or transfer an existing account.

You will be taken step by step until you have reached your new dashboard.



Transferring my account to the new portal

If you are already registered to 'My Pension Online' you will need to transfer your account. When logging in for the first time.

1. Visit our website <u>www.shropshirecountypensionfund.co.uk</u> and select My Pension Online.



2. Select the 'I currently have an old login and need to transfer my account' option.





3. Enter your existing username and password and select 'submit'.

Login	
Please login using your username and password	
Username	
Password	Ø
Submit	
Create an account	
Forgotten your password?	
Watch our registration tutorial	

4. If your account is valid, you will be asked to answer your security questions, once completed select 'submit'.

Security	Questions	
/		D



Answer	8
Name of First School	
Accurat	8



5. You will go to a one-time security update page. Here it explains we need you to verify your email address, set up a new password and authenticate yourself. Choose the 'I understand button and select 'continue'.

One time security update



We have updated our security since your last login. It should only take a minute to set up but you will need to: • Verify your email address •bCreate a new secure password • Set up 2-step authentication You will only need to do this once.

Use of personal data

Once completed select 'confirm email'.

This website uses personal data from your employer to provide the services required to manage your pension. For more information, view our <u>privacy and personal</u> <u>information</u> page.

You will now be asked to confirm your email address.
 If this is a work email address, we strongly recommend you change it to your personal one. This allows us to stay in touch if your circumstances change.

Set up your email address





7. You will be asked to setup a new password, once completed, select 'submit'.

Create new password

This must be at least 8 characters and include:	
• 1 number 🗸	
• 1 uppercase letter 🗸	
• 1 lowercase letter 🗸	
 I special character (e.g. + \$ % ^ & !) 	
Enter new password	8
Must contain at least l special character (e.g. + \$ % ^ & I)	
Confirm new password	5
	e.
Submit	
	This must be at least 8 characters and include: • 1 number • 1 uppercase letter • 1 lowercase letter • 1 special character (e.g. + \$ % ^ & !) Enter new password ······ Must contain at least 1 special character (e.g. + \$ % ^ & !) Confirm new password ······

An email has now been sent to you with a 2-step authentication code which helps to keep your account secure. Remember to check your spam/junk folder.

8. Once received, input the 6-digit code and select 'continue'.

	We've sent you an email
	2-step authentication is an extra layer of protection used to ensure the security of online accounts beyond just a username and password.
TY	A 6-digit code has been sent to your email address below: @gmail.com
	Didn't get the email? Re-send
	Enter the unique 6-digit code you received
	Continue



You are now transferred and will be taken to your new dashboard.



We're currently updating our core features. You will occasionally be directed back to the old version of 'My Pension Online' to complete certain processes. If this happens, please continue as normal then return to the dashboard when you have finished.

If you have used a work email address to register, may we ask you to go into 'details and settings' on your dashboard homepage and change it to a personal email address.

We strongly recommend you use your personal email address, so we can stay in touch with you if your circumstances change.



New to 'My Pension Online'

1. Visit our website <u>www.shropshirecountypensionfund.co.uk</u> and select My Pension Online.



2. If you are new to My Pension Online, select the 'I have not previously registered and would like to create a new account' option.





We recommend watching the short 3-minute registration tutorial video. The link can be found at the bottom of the webpage.

3. Read and confirm you understand about your personal data. Then select 'Let's begin.'

Create a new account
Welcome to your Shropshire Pension Fund pension portal. In order to complete your set up, you will need to:
- Confirm your details and National Insurance Number - Verify your email address - Create a new secure password
- Set up 2-step authentication You will only need to do this once.
Use of personal data
This website uses personal data from your employer to provide the services required to manage your pension. For more information, view our <u>privacy and personal information</u> page.
I understand this website uses my personal data.
Let's begin
I have an activation code
watch our registration tutonal

4. Confirm your details. Surname, date of birth and national insurance number and select 'submit.'

Confirm your details

First of all, we need you to confirm your details so we can finish setting up your account.	
Surname	
Date of birth	Ē
National Insurance Number	
Submit	



5. If you have used an email address, we hold on record for you, an email will be sent to your inbox (please check your spam/junk folder). **If your account doesn't have an email, please go to page 12.**



6. After receiving the email, please click on the link to set up your password. Then select submit. The link lasts for 30 days.

Create new password	
This must be at least 8 characters and include: • 1 number • 1 uppercase letter • 1 lowercase letter • 1 special character (e.g. + \$ % ^ & !) Enter new password	\$
Must contain at least 1 special character (e.g. + \$% + & !) Confirm new password 	ø



2

7. Read and select 'accept and login.'



You will now be taken to your dashboard.

Shropshire County Pension Fund	G Home	≡ Menu	⊖ Logout

Welcome,

Manage your pension

uploaded or posted to your pension fund.



We're currently updating our core features. You will occasionally be directed back to the old version of 'My Pension Online' to complete certain processes. If this happens, please continue as normal then return to the dashboard when you have finished.

Annual Benefit Statements in one location.

benefits if you pass away.

If you have used a work email address to register, may we ask you to go into 'details and settings' on your dashboard homepage and change it to a personal email address.

We strongly recommend you use your personal email address, so we can stay in touch with you if your circumstances change.



What if I don't have an email address?

If we don't hold an email address for you, you can request an activation code, to use to complete the registration process.

Select 'My Pension Online' and choose the 'I have not previously registered and would like to create a new account' option.



1. Read and confirm you understand about your personal data. Then select 'Let's begin.'

Welcome to your Shropshire Pension Fund pension portal. In order to complete your set up, you will need to:
- Confirm your details and National Insurance Number - Verify your email address - Create a new secure password - Set up 2-step authentication
You will only need to do this once.
Use of personal data
This website uses personal data from your employer to provide the services required to manage your pension. For more information, view our <u>privacy and personal information</u> page.
I understand this website uses my personal data.
Let's begin
I have an activation code
Watch our registration tutorial

Create a new account

We recommend watching the short 3-minute registration tutorial video. The link can be found at the bottom of the webpage.



If you already have an activation code – Select the 'I have an activation code' button and go to page 14 to carry on creating your account.

2. Confirm your details. Surname, date of birth and national insurance number and select 'submit.'

	Confirm your details	
	First of all, we need you to confirm your details so we can finish setting up your account.	
	Surname	
	Date of birth	Ē
	National Insurance Number	
	Submit	
	Submit	

3. Select 'send code' The code will be sent to the postal address we hold for you on file and will take 5-10 days to get to you.



Call 01743 252130 and we'll be happy to help.



The code is on its way!



You'll receive your activation code within 5-10 working days in the post.

Once you receive the code, please come back to this portal to complete your registration.

The code will expire in 30 days.

Back to homepage

Once you receive the code you can start the registration process again.

4. At this screen select 'I have an activation code.'



Create a new account

Welcome to your Heywood Pensions Tech pension portal. In order to complete your setup, you will need:

- Your surname
- Date of birth
- National Insurance Number

	Let's begin	
\square	I have an activation code	



5. Confirm your details, enter your activation code and select 'submit.'

Confirm your details

First of all, we need you to confirm your details so we can finish setting up your account.	
Surname	
Date of birth	Ē
National Insurance Number	
Activation code	
Submit	

6. Here you will setup your email address, which you will use to login, select 'continue.'





7. Enter your email address and select 'continue.'



8. Enter your password and select 'continue.'





9. You will be sent an email with a code. Once received, enter the code and select 'login.'



You will now be automatically logged in and taken to your dashboard.



We're currently updating our core features. You will occasionally be directed back to the old version of 'My Pension Online' to complete certain processes. If this happens, please continue as normal then return to the dashboard when you have finished.

If you have used a work email address to register, may we ask you to go into 'details and settings' on your dashboard homepage and change it to a personal email address.

We strongly recommend you use your personal email address, so we can stay in touch with you if your circumstances change.

Administered by Shropshire Council



Contact details

The Shropshire County Pension Fund is a data controller under data-protection law. This means we store, hold and manage your personal information in line with statutory requirements to enable us to provide you with pension administration services. To enable us to carry out our statutory duty, we must share your information with certain bodies but will only do so in limited circumstances. For more information about how we hold your information, who we share it with and what rights you have, you can ask for this information from the fund, please visit <u>www.shropshirecountypensionfund.co.uk</u>

If you can read this but know someone who cannot, please contact us on 01743 252130 so we can provide this information in a more suitable format.

Office hours

Monday to Thursday	8.45am to 5.00pm
Friday	8.45am to 4.00pm

Helpdesk phonelines are open Monday to Friday: 10am to 4pm (excluding Bank Holidays)

Contact details

Email: pensions@shropshire.gov.uk

Website: www.shropshirecountypensionfund.co.uk

Tel: 01743 252130

Write: Pensions, PO Box 4826, Shrewsbury, SY1 9LJ

Administered by



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